

CARLYON BEACH HOMEOWNERS ASSN: 2026 ANNUAL BUSINESS CALENDAR

Board Workshops are scheduled for the 3rd Tuesday of each month, at 6:00pm via Clubhouse/Zoom.

Board Meetings are scheduled for the 4th Tuesday of each month, at 6:00pm via Clubhouse/Zoom.

***Meetings bumped up a week in November and December*

January	<ul style="list-style-type: none"> • January Workshop – <u>Vantage Attends</u> – 1/20/2026. • January Board Meeting – <u>Vantage Attends</u> – 1/27/2026. • Approve CPA Engagement Letter • Rules/Bylaws Townhall Meeting
February	<ul style="list-style-type: none"> • February Workshop – <u>Vantage Attends</u> – 2/17/2026. • February Board Meeting – <u>Vantage Attends</u> – 2/24/2026. • Begin Tax Return/Audit Process • Begin 2026-2027 Draft Budget • WWTP Annual/Contract Review • Review Vantage Contract. Expires 4/30/2026. • Schedule 2026-2027 Reserve Study Update
March	<ul style="list-style-type: none"> • March Workshop – <u>Vantage Attends</u> – 3/17/2026. • March Board Meeting – <u>Vantage Attends</u> – 3/24/2026. • Review 2026-2027 Draft Budget • Approve WWTP Contract. Expires 4/30/2026. • Approve Vantage Contract. Expires 4/30/2026. • Discuss Spring Projects
April	<ul style="list-style-type: none"> • April Workshop – <u>Vantage Attends</u> – 4/21/2026. • April Board Meeting – <u>Vantage Attends</u> – 4/28/2026. • Approve 2026-2027 Draft Budget • Confirm Board Volunteers for 2026-2027 • Board Approves Annual/Budget Meeting Mailing • Approve Marina/Kayak Lease Changes/Updates
May	<ul style="list-style-type: none"> • May Workshop – <u>Vantage Attends</u> – 5/19/2026. • May Board Meeting – <u>Vantage Attends</u> – 5/26/2026. • Mail Annual/Budget Packet by 5/1/26 • Discuss 2026 EoY Reserve/Acct Transfers • Marina/Kayak Leases Renewal/Payments
June	<ul style="list-style-type: none"> • June Workshop – <u>Vantage Attends</u> – 6/16/2026. • June Board Meeting – <u>Vantage Attends</u> – 6/23/2026. • June Annual Meeting – <u>Vantage Attends</u> – 6/13/2026. • Ratify Budget/Conduct Elections/Appoint Officers
July	<ul style="list-style-type: none"> • July Workshop – <u>Vantage Attends</u> – 7/21/2026. • July Board Meeting – <u>Vantage Attends</u> – 7/28/2026. • Discuss Summer/Fall Projects • Begin Insurance Renewal. Expires 8/1/2026 • Employee Annual Reviews

August	<ul style="list-style-type: none"> • August Workshop – Vantage Attends – 8/18/2026. • August Board Meeting - Vantage Attends - 8/25/2026. • Renew Insurance. Expires 8/1/2026
September	<ul style="list-style-type: none"> • September Workshop – Vantage Attends – 9/15/2026. • September Board Meeting – Vantage Attends – 9/22/2026. • Renew Corporate License
October	<ul style="list-style-type: none"> • October Workshop – Vantage Attends – 10/20/2026. • October Board Meeting – Vantage Attends – 10/27/2026.
November	<ul style="list-style-type: none"> • November Workshop – Vantage Attends – 11/10/2026. • November Board Meeting - Vantage Attends – 11/17/2026.
December	<ul style="list-style-type: none"> • December Workshop – Vantage Attends – 12/8/2026. • December Board Meeting - Vantage Attends – 12/15/2026. • Approve 2027 Business Calendar